



BottomLine
CONCEPTS™
Helping American businesses reinvest in themselves



ERC Collections Stages

Deal has been submitted to the IR for processing...

1. ERC SUBMITTED (1-30 DAYS AGO)

Deal was submitted successfully to the IRS 1-30 days ago.

2. ERC SUBMITTED (31-60 DAYS AGO)

Deal was submitted successfully to the IRS 31-60 days ago.

3. ERC SUBMITTED (61-90 DAYS AGO)

Deal was submitted successfully to the IRS 61-90 days ago.

4. ERC SUBMITTED (91-120 DAYS AGO)

Deal was submitted successfully to the IRS 91-120 days ago.

5. ERC SUBMITTED (121-150 DAYS AGO)

Deal was submitted successfully to the IRS 121-150 days ago.

6. NO IRS COMMUNICATION RECEIVED

Deal was submitted successfully to the IRS over 150 days ago and no communication from the IRS was received yet.

7. CLIENT UNRESPONSIVE

Deal was submitted successfully to the IRS over 150 days ago and client did not respond to at minimum 5 attempts to contact them (2 emails + 3 phone calls).

8. CLIENT RECEIVED IRS COMMUNICATIONS

Client received communications from the IRS and we are attempting to get them in order to invoice.

9. CLIENT INVOICED - NOTICE

Client received notices from the IRS and was invoiced, awaiting checks before full collection efforts.

10. CLIENT INVOICED - CHECKS

Client was invoiced and we confirmed they received checks from the IRS. Awaiting payment.

11. CLIENT PAID PARTIAL

Client received checks for some of the quarters that were filed for and paid us for those quarters, awaiting remaining check(s) from the IRS.

12. PAYMENT WITHOUT NOTICE

Client sent us payment without sharing notices or checks. Likely underpaid due to interest.

13. CLIENT IN DISPUTE

Client is disputing our bill and refusing full payment.

14. CLIENT PAID IN FULL

Client received all checks and paid us in full.